

MEMORANDUM OF AGREEMENT

Trustees of Indiana University on behalf of the Indiana University School of Medicine and its IUSM-Evansville ("IU" or "IUSM-Evansville") and the University of Southern Indiana ("USI") hereby agree jointly to establish a Baccalaureate/Doctor of Medicine Degree Program and, to facilitate this joint effort, further agree as follows:

I. **PURPOSES.** The purposes for establishing this program are:

1. To increase the number of physicians providing medical services to Indiana residents residing in Southwestern and Southern Indiana;
2. To increase opportunities for Indiana residents, especially those who reside in the Southwestern and Southern portions of the state, to obtain education and training at the Indiana University School of Medicine;
3. To develop programming, both academic and experiential, at the baccalaureate level that will enhance the success of students in their future medical careers;
4. To develop an evaluation and assessment program to monitor the accomplishments of the graduates; and
5. To enhance the State's efforts in medical education, research, and services focusing on medical issues in Indiana.

By virtue of their overlapping primary service areas, the Indiana University School of Medicine-Evansville, hereinafter referred to as IUSM-Evansville and the University of Southern Indiana are ideally positioned to recruit students and jointly educate them to become the physicians needed to address regional shortages of health care professionals.

II. **EFFECTIVE DATE OF AGREEMENT.** This agreement shall be effective on the date of execution.

III. **FINANCES.** The Director-Associate Dean, IUSM-Evansville and the Vice President for Academic Affairs at USI (or his/her designee) shall address budgetary requirements for this program annually.

USI agrees to provide B/MD scholarships for full tuition and fee waiver for the undergraduate portion of the program, not to exceed eight academic semesters. Furthermore, students in the program are eligible to apply for a USI Presidential Scholarship if they satisfy selection criteria for that program. The students may also be eligible for State-funded loans upon entering medical school and/or scholarships established specifically for students in this program.

USI and IUSM-Evansville shall jointly approach external agencies to acquire any supplementary monetary support needed to run the program.

An identification of costs for the program is appended to this document as

Appendix 1. Program Costs. For budget items to be supported by IUSM-Evansville, it is understood the budget reflects re-budgeting of the existing IUSM-Evansville budget and not an addition to said budget. The budget will be reviewed on an annual basis. Changes in the budget will be agreed upon by both institutions before the beginning of the fiscal year.

- IV. STUDENT RECRUITMENT.** IUSM-Evansville and USI, in consultation with Indiana University School of Medicine, shall recruit students from throughout the State of Indiana for participation in this academic program. Special recruitment efforts shall be made in the Southwestern and Southern Indiana counties. Enrollment will be set at a maximum of six (6) students annually and may be renegotiated.
- V. ADMISSION.** Admission to the joint Baccalaureate/Doctor of Medicine degree program is a dual process. Students entering the program will be independently accepted into the undergraduate program at the USI and the medical degree program at Indiana University School of Medicine. Students applying to the Baccalaureate/ Doctor of Medicine degree program will send their applications to the B/MD Advisory Committee at the IUSM-Evansville and simultaneously apply for a admission to USI. The B/MD Advisory Committee will arrange for qualified candidates to have an interview with members of that committee. Applications from selected qualified students will then be forwarded to the Admissions Committee of Indiana University School of Medicine. Final selection and admission to the School of Medicine will be the responsibility of the Admissions Committee of the Indiana University School of Medicine. Neither acceptance into USI nor a recommendation to forward the student's application to the Admissions Committee of Indiana University School of Medicine guarantees acceptance by the School of Medicine. Final selection and admission to the School of Medicine will be the responsibility of the Admissions Committee of Indiana University School of Medicine.

It is further agreed that students admitted into the program will be provided a provisional seat in IUSM. Upon completion of their undergraduate degrees, students will be eligible for matriculation into the School of Medicine provided that they satisfy the requirements outlined under the Retention and Progression section below or any amendments currently in effect at the time they are accepted into the program as well as all other IU School of Medicine requirements then in effect. This is consistent with the admissions policy of the School of Medicine that states for all students "admission to the Medical School is provisional, based upon academic and personal performance until the day of matriculation."

Students will be notified of their acceptance into the program concurrently by USI and the School of Medicine by a letter signed by the Associate Dean for Admissions, Indiana University School of Medicine and the Director of Admissions at USI. One function of the B/MD Advisory Committee at the Indiana University School of Medicine-Evansville is to determine whether applicants meet the minimum requirements for the program. Other functions are described under the Academic Advisement section below. The B/MD Advisory Committee will consist of six appointed members and the Director-Associate Dean, IUSM-Evansville or designee, who will serve as the chairperson. Three members will be appointed by the USI

and three by the IUSM-Evansville. One of the members appointed by the IUSM-Evansville will be a physician from the local medical community.

Students considered for admission to the program will be residents of Indiana and have 1) a minimum SAT score of 1200 (1800 with writing section) or ACT score of 27, and 2) a high school grade point average of 3.5 on a 4.0 scale. Students must also submit letters of recommendation from their guidance counselors, their high school principals, and a teacher, as well as a personal reference from an unrelated individual (supervisor for a volunteer/extracurricular activity, employer, etc.). In addition, the student will submit an essay discussing his or her interest in medicine and long-term goals in the profession of medicine.

Consistent with the diversity goals of the IU School of Medicine, the B/MD Advisory Committee will not rely solely on academic metrics in selecting students, but will give special consideration to applicants who possess the relevant life experiences and personal attributes necessary to promote excellent patient care in a demographically-diverse population.

VI. ACADEMIC ADVISEMENT. To insure that students remain on track in completing the requirements for their undergraduate degrees and meet the requirements for matriculation into medical school, the B/MD Advisory Committee (as described above) will also serve as an academic advisory committee. This committee will provide consultative services to the B/MD coordinator and B/MD program. The B/MD coordinator at USI will provide guidance to ensure that the students fulfill the requirements for matriculation into the School of Medicine. This individual will meet frequently with the students while the students are in the program. The B/MD Advisory Committee will obtain an authorization from the student in order to allow it access to student information if so needed. Additional information on the support services provided to students in the program is outlined in Appendix 2. Support Services.

VII. RETENTION AND PROGRESSION. To remain in the program, and to maintain their scholarship support, students must meet minimum cumulative grade point averages according to their number of credit hours earned and satisfy all other applicable IU School of Medicine policies as they exist from time to time. Currently, students must achieve a cumulative grade point average of at least 3.0 (on a 4.0 scale) for the first 30 undergraduate hours. By the time they earn 60 hours, students must have achieved a cumulative grade point average of 3.5 (on a 4.0 scale). After 60 hours, students must maintain a 3.5 cumulative grade point average until the time they are ready to matriculate into the first year of medical school. Student academic progress will be evaluated each May. If a student fails to meet or maintain the minimum cumulative grade point average requirements for the B/MD program, the student will be dismissed from the B/MD program, but they will remain in the undergraduate program at USI. At the time of matriculation into medical school, students must have completed all requirements for their undergraduate degrees. Although students may major in any area, the Baccalaureate/Doctor of Medicine Program requires that students

complete all course requirements established by the School of Medicine. In addition, students must take the MCAT and obtain a score equal to the mean of the previous year's entering class at Indiana University School of Medicine and satisfy all other applicable IU School of Medicine requirement then in effect. The mean score for the MCAT as well all other applicable requirements will be disseminated to the B/MD Coordinator at USI each year at the start of the application cycle. As part of the matriculation process, students must complete the AAMC application form and have their credentials submitted to the School of Medicine's Admission Committee for affirmation. Students not meeting the above requirements will not be allowed to matriculate directly, but may seek admission to the School of Medicine through the normal admissions process.

It is agreed that while students are enrolled at USI, the students are governed by the code of student ethics, disciplinary, and due process procedures that are approved by the USI Board of Trustees. Likewise, it is agreed that while the students are enrolled at Indiana University School of Medicine, the students are governed by the code of student ethics, disciplinary, and due process procedures that are approved by the Indiana University Board of Trustees and/or the Indiana University School of Medicine.

Students may choose to leave the program at any time. Students who withdraw from the B/MD program but remain students in good academic standing in another program at USI may retain their undergraduate scholarships for the remainder of the University's eight-semester award commitment, so long as they maintain the minimum cumulative grade point averages required by the B/MD program. In the event a student chooses to leave the program, appropriate support and counseling will be provided to assist the student in the exploration and pursuit of other career options.

- VIII. **ADMINISTRATION.** The Director-Associate Dean, IUSM-Evansville or Designee, will serve as the Chair of the Baccalaureate/Doctor of Medicine Program and will work with the Coordinator of the B/MD program from USI. The Coordinator of the Baccalaureate/Doctor of Medicine Program will be responsible for administering the overall program at USI. Both will work to coordinate the activities-of the B/MD Advisory Committee and facilitate the joint activities of Indiana University School of Medicine and USI relating to this program.
- IX. **EVALUATION AND CONTINUATION.** The program will be reviewed on a regular basis by an ad hoc committee formed by the Executive Associate Dean for Educational Affairs of the Indiana University School of Medicine and the Vice President for Academic Affairs of the University of Southern Indiana or his/her designee. The committee will make recommendations for modifications in the program.
- X. **AMENDMENT.** This Agreement may be amended by mutual written agreement of the two parties.

XI. TERM AND TERMINATION. The term of this agreement shall be for a period of five years, beginning on the date of execution. Either party may terminate its participation in the program upon twelve months written notice to the other party. Students in the program will be allowed to complete the program, subject to the retention and progression provisions specified above.

XII. NO THIRD PARTY BENEFICIARIES. Nothing in this Agreement is intended to confer any rights or remedies under or by reason of this Agreement on any person other than the Parties to the Agreement.

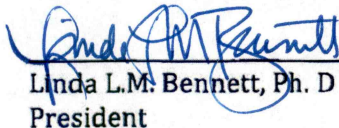
University of Southern Indiana



Ronald Rochon, Ph. D.
Vice President for Academic Affairs

9/15/15

Date



Linda L.M. Bennett, Ph. D.
President

September 17, 2015

Date

INDIANA UNIVERSITY SCHOOL OF MEDICINE




Peter M. Nalin, MD
Executive Associate Dean
of Educational Affairs

11-5-2014

Date



MaryFrances McCourt 
SVP, CFO, and Treasurer, Indiana University

11.6.2014

Date

Appendix 1 Program Costs

I. Indiana University School of Medicine-Evansville Program Costs

To support the B/MD program, IUSM-Evansville will provide the following:

- 1. Administrative Support - Administrative assistance will be provided as needed to facilitate School of Medicine responsibilities for the program.**
- 2. Printing, Postage, Supplies, etc. - These costs will be involved with development of recruitment materials (brochures, etc.) and activities needed to publicize the program, inform high school guidance counselors about program opportunities, and articulate to prospective students information about the program and the School of Medicine.**
- 3. Other - Additional support will be provided as needed to accomplish the stated roles, activities, and obligations of the IUSM-Evansville toward the goals of the program.**

The costs associated with all the above will be covered by the IUSM-Evansville existing budget by reallocating funds.

II. University of Southern Indiana Program Costs

To offer its part of the B/MD program, USI will provide the following:

- 1. Scholarships - Up to 6 students per year would receive a B/MD Scholarship. Assuming no attrition, the program will require a maximum total of twenty-four (24) tuition and fee waivers. Due to the high admission standards for the B/MD program, these students would automatically qualify for a USI Scholastic Excellence Award under current criteria. Since this award provides a 50% waiver of tuition and fees, new funds need only cover the remaining half of tuition and fee costs; I.e., a total of 12 new tuition-fee waivers are required. These waivers will be requested through the USI Vice President for Student Affairs.**
- 2. B/MD Scholarship Coordinator - This advisor will advise B/MD students as well as other pre- medical students. Funding for the portion of this individual's salary and benefits for efforts with the B/MD program will be provided by the Pott College of Science, Engineering, and Education. This will consist of 3 hrs of release time per year, taken where appropriate.**

3. **Supplies, Telephone (including long-distance telephone calls). Postage, Travel, Administrative Support, etc. - These items are needed by the Pre-Medical Advisor in order to cover that portion of his/her effort *devoted* solely to the Baccalaureate/Doctor of Medicine program. The costs for these items will be provided through existing University, College, and Department budgets to support the Advisor's overall duties.**
4. **Research Supplies - Funding to assist with the cost for the supplies for any students' undergraduate research components will be handled as for other undergraduate students at USI.**
5. **Advertising Materials -A brochure is needed in order to publicize the program to prospective students and high school officials such as guidance counselors and principals. The USI Biology Department will request funding for this expense through usual budget development process. This brochure will be approved by both the USI foundation and IUSM foundation.**

Appendix 2 Support Services

Recruitment

1. The USI B/MD coordinator, in conjunction with members of the B/MD Advisory Committee, will work with the USI's Office of Admissions and its Counselors who visit high schools across the State of Indiana for the purpose of recruiting students into the Baccalaureate/Doctor of Medicine Program. Special recruitment efforts shall be made in those Southwestern and South Indiana counties whose population to total physician ratio is below the statewide average. To aid in recruitment endeavors, a brochure describing the program, its benefits, and its requirements will be developed by USI's Pre-Medical Advisor in cooperation with the B/MD Advisory Committee and the School of Medicine. In addition, a World Wide Web page about the B/MD program will be developed and linked to both the USI and IUSM-Evansville Web sites.

Educational and Student Support Services

2. The USI B/MD coordinator will meet with students frequently to discuss progress and review examination results. The USI B/MD coordinator will work with students' professors to monitor each student's academic progress. If the student appears to be having academic difficulties, the USI B/MD coordinator may notify the Chair of the program (The Director-Associate Dean, IUSM-Evansville or Designees). A meeting with the advisor, student, Coordinator and Chair of the program will be set up to discuss the problems.
3. The USI B/MD coordinator will be the students' primary advisor in areas relating to progression toward a degree in a specific academic program.
4. Students will have access to all USI student support services while in the undergraduate phase of the program.

Academic Programs

USI and IUSM-Evansville may jointly sponsor and offer Seminars in Medicine for students in the B/MD program. USI and IUSM-Evansville may develop a summer undergraduate research program for students in the Baccalaureate/Doctor of Medicine program.

5. Students, if they so choose, may participate in USI's Honors Program. This program will provide students with opportunities to expand their areas of interest and to provide additional options for them to meet USI's General Education requirements.
6. USI and IUSM-Evansville may develop and operate an optional mentoring experiences for students enrolled in the Baccalaureate/Doctor of Medicine program.

Program Assessment

- 7. USI and the School of Medicine will work together to continually assess the program. During the undergraduate educational stage of the program, students will be assessed and tracked according to the assessment program developed for other degree programs at USI. Additionally, the students will be assessed via their scores on the MCAT. During the professional educational stage, the Indiana University School of Medicine-Evansville and School of Medicine will assess the students using performance based objectives approved by the School, as well as other approved, external assessment tools (e.g., USMLE examinations). Following graduation from the school, students will be tracked with respect to their residency location, practice location, specialty choice, etc.**